

TARGET PLANNER

AREA: <i>Financial</i>	TODAY'S DATE: <i>00/00/00</i>	FINAL TARGET DATE: <i>00/00/00</i>	DATE ACHIEVED:
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Target (Specific, Measurable, Attainable, Realistic, Tangible):

1.

It's (Month, Day, Year) and I'm financially independent. I have 1 million in liquid assets earning an average 6% interest annually. My house and cars are paid in full and I have \$50,000 college account to help finance my son's education.

2.

Benefits from achieving this target:	Losses to be avoided:
Financial security	Worry about debts
Afford the things I want	Living payday to payday
More time with family	Credit card debt
Build a secure future	
Enjoy a debt-free life	
Help son's education	

3.

Possible obstacles:	Possible solutions:
Don't know how to start	Learn how others did it
Too many current debts	Pay off credit cards
Expenses too high	Reduce everyday living expense

Use other side for specific action steps.

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4.

Specific action steps to achieve this target:	Target Date	Date Reviewed	Date Achieved
Place my written targets on the bathroom mirror	00/00/00		
Meet with financial advisor and make plan	00/00/00		
Pay off credit cards Reduce living expenses by 25%	00/00/00		
Establish account for son's education	00/00/00		

5.

How I will track my progress:

Review action steps and targets daily.

6.

Is it worth my time, effort and expense to achieve this target?

YES!

7.

Affirmations to support this target:

I am worry-free and debt-free.

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AREA:	TODAY'S DATE:	FINAL TARGET DATE:	DATE ACHIEVED:
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Target (*Specific, Measurable, Attainable, Realistic, Tangible*):

Benefits from achieving this target:	Losses to be avoided:

Possible obstacles:	Possible solutions:

Use other side for specific action steps.

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Specific action steps to achieve this target:	Target Date	Date Reviewed	Date Achieved

How I will track my progress:

Is it worth my time, effort and expense to achieve this target?

Affirmations to support this target:
